

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA

In re: **JOINTLY ADMINISTERED UNDER
CASE NO. 10-38652**

DUKE AND KING ACQUISITION CORP.,

Court File No. 10-38652

Debtors.

Court File Nos:

(includes:

Duke and King Missouri, LLC;

10-38653 (GFK)

Duke and King Missouri Holdings, Inc.;

10-38654 (GFK)

Duke and King Real Estate, LLC;

10-38655 (GFK)

DK Florida Holdings, Inc.)

10-38656 (GFK)

Chapter 11 Cases
Judge Gregory F. Kishel

**WITHDRAWAL OF MOTION TO CONVERT DEBTORS'
CHAPTER 11 CASES TO CASES UNDER CHAPTER 7**

PLEASE TAKE NOTICE THAT Bank of America, National Association hereby withdraws, without prejudice, its Motion To Convert Debtors' Chapter 11 Cases To Cases Under Chapter 7 (D.I. 73).

FAEGRE & BENSON LLP

Dated January 7, 2011

/e/ Michael F. Doty
Stephen M. Mertz (#212131)
Michael F. Doty (#0388303)
Christopher J. Harayda (#0390333)
2200 Wells Fargo Center
90 South Seventh Street
Minneapolis, MN 55402
Telephone: (612) 766-7000
Facsimile: (612) 766-1600

-and-

MORGAN LEWIS & BOCKIUS, LLP
Jonathan K. Bernstein
225 Franklin Street, 16th Floor
Boston, MA 02110-4104
Phone: (617) 341-7760
Fax: (617) 341-7701

Attorneys for Bank of America, N.A.